

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As at 30 September 2010

	As at 30.09.2010	As at 31.12.2009 * (Restated)
	RM'000	RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	Note A1 94,660	86,800
Intangible asset	4,782	4,782
Deferred tax assets	11,548	9,207
	<u>110,990</u>	<u>100,789</u>
Current Assets		
Inventories	55,941	66,238
Trade and other receivables	10,777	9,767
Cash and cash equivalents	216,279	158,357
	<u>282,997</u>	<u>234,362</u>
TOTAL ASSETS	<u>393,987</u>	<u>335,151</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the company		
Share capital	164,386	164,386
Share premium	685	685
Other reserves	1,558	1,520
Retained earnings	89,993	71,125
	<u>256,622</u>	<u>237,716</u>
Total equity	<u>256,622</u>	<u>237,716</u>
Current Liabilities		
Trade and other payables	128,235	94,012
Income tax payable	8,602	3,423
Derivative financial instruments	528	-
Total Liabilities	<u>137,365</u>	<u>97,435</u>
TOTAL EQUITY AND LIABILITIES	<u>393,987</u>	<u>335,151</u>
Net Assets per share (RM)	<u>1.56</u>	<u>1.45</u>

* The restatement of the 2009 Statement of Financial Position reflects the change in the Group's accounting policy for classification of leasehold land required by FRS 117 (Leases) as explained in Note A1.

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONDENSED CONSOLIDATED STATEMENTS OF INCOME
For the nine months ended 30 September 2010

	Individual Quarter		Cumulative Period	
	Current year quarter 30.09.2010	Preceding year quarter 30.09.2009	Current year-to-date 30.09.2010	Preceding year period 30.09.2009
	RM'000	RM'000	RM'000	RM'000
Revenue	191,500	174,874	535,305	492,004
Cost of sales	<u>(133,068)</u>	<u>(124,774)</u>	<u>(375,541)</u>	<u>(347,687)</u>
Gross profit	58,432	50,100	159,764	144,317
Other income / (expense)	119	1,040	(562)	1,977
Distribution expenses	(8,752)	(6,689)	(23,302)	(19,676)
Selling and administrative expenses	(20,998)	(16,105)	(54,766)	(50,077)
Profit before tax	<u>28,801</u>	<u>28,346</u>	<u>81,134</u>	<u>76,541</u>
Tax expense				
- Income tax	(8,437)	(11,368)	(23,511)	(28,549)
- Deferred tax	1,142	3,507	2,341	8,171
Profit for the period	<u><u>21,506</u></u>	<u><u>20,485</u></u>	<u><u>59,964</u></u>	<u><u>56,163</u></u>
Earnings per ordinary share (sen)	<u><u>13.08</u></u>	<u><u>12.46</u></u>	<u><u>36.48</u></u>	<u><u>34.17</u></u>

The Condensed Consolidated Statements of Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.

AMWAY (MALAYSIA) HOLDINGS BERHAD
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CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
For the nine months ended 30 September 2010

	Individual Quarter		Cumulative Period	
	Current year quarter 30.09.2010	Preceding year quarter 30.09.2009 *	Current year-to-date 30.09.2010	Preceding year period 30.09.2009 *
	RM'000	RM'000	RM'000	RM'000
Profit for the period	21,506	20,485	59,964	56,163
Other comprehensive income :				
Exchange differences on translation of foreign currency from a foreign subsidiary	-	-	38	-
Total comprehensive income for the period	<u>21,506</u>	<u>20,485</u>	<u>60,002</u>	<u>56,163</u>
Attributable to :				
Shareholders' equity	<u>21,506</u>	<u>20,485</u>	<u>60,002</u>	<u>56,163</u>

* The Group has applied FRS 139 from 2010 onwards, as the standard does not require retrospective application.

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.

AMWAY (MALAYSIA) HOLDINGS BERHAD
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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
For the nine months ended 30 September 2010

	9 months ended 30.09.2010 RM'000	9 months ended 30.09.2009 RM'000
Cash flows from operating activities		
Profit before tax	81,134	76,541
Adjustments for:		
Depreciation of property, plant and equipment	4,077	1,461
Gain on disposal of property, plant and equipment	(51)	(70)
Interest income	(2,880)	(3,683)
Unrealised foreign exchange loss	1,962	1,130
Operating profit before changes in working capital	84,242	75,379
Net change in current assets	9,287	(15,354)
Net change in current liabilities	34,223	26,478
Cash flows from operations	127,752	86,503
Taxes paid	(18,332)	(22,715)
Net cash flows from operating activities	109,420	63,788
Cash flows from investing activities		
Purchase of property, plant and equipment	(11,939)	(41,631)
Proceeds from disposal of property, plant and equipment	53	78
Interest received	2,880	3,683
Net cash used in investing activities	(9,006)	(37,870)
Cash flows from financing activity		
Dividend paid	(41,096)	(34,521)
Net cash flows used in financing activity	(41,096)	(34,521)
Net increase/(decrease) in cash and cash equivalents	59,318	(8,603)
Cash and cash equivalents at 1 January	158,357	222,241
Effects of changes in foreign exchange rate	(1,396)	(1,171)
Cash and cash equivalents at end of the period	216,279	212,467

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.

AMWAY (MALAYSIA) HOLDINGS BERHAD
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CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
For the nine months ended 30 September 2010

	/----- Attributable to owners of the Company -----/					Total Equity RM'000
	/----- Non-distributable -----/			Distributable		
	Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000	
At 1 January 2010	164,386	685	1,365	155	71,125	237,716
Total comprehensive income for the financial period	-	-	-	38	59,964	60,002
Dividend paid	-	-	-	-	(41,096)	(41,096)
At 30 September 2010	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>193</u>	<u>89,993</u>	<u>256,622</u>
At 1 January 2009	164,386	685	1,365	256	68,033	234,725
Foreign exchange translation differences	-	-	-	(33)	-	(33)
Total comprehensive income for the financial period	-	-	-	-	56,163	56,163
Dividend paid (Note)	-	-	-	-	(25,067)	(25,067)
At 30 September 2009	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>223</u>	<u>99,129</u>	<u>265,788</u>

(Note) - Included in the dividend paid is the reversal of the effects of insufficient tax credit of RM9.454 mil under Section 108 of the Income Tax Act, 1967 in respect of payment of interim dividends during the last financial year based on the interpretation of the tax law changes by the relevant authorities.

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.